

Wednesday, OCTOBER 10, 2012



OCTOBER General Meeting

6:30PM ~ 9:00PM

TOPIC

"FOREIGN U.S. TAX TIPS"

International Gift Law ▪ Inheritance Law
Green card vs. visitor's visa from a tax standpoint

SPEAKER

Stephen E. Hall, E.A.
President



Stephen E. Hall is the President of family-owned, Robert Hall & Associates, a tax consulting firm. With over 15 years of successful experience as a tax consulting professional, he is skilled at educating clients on tax accounting capabilities and recommending options that best meet their short-term and long-term needs for personal and business related tax issues.

Stephen is often a keynote speaker for a wide variety of industries throughout the state of California. Well-versed in purchasing and selling both residential and commercial properties, he is particularly knowledgeable in all facets of the real estate industry. As an accountant, Stephen is current on all the new tax laws and codes, thereby making for a trusted advisor for tax planning and real estate techniques.

Stephen Hall is an Enrolled Agent which is a federally licensed tax practitioner who has technical expertise in the field of taxation and is empowered by the U.S. Department of the Treasury to represent taxpayers for audits, collections and appeals before all administrative levels of the Internal Revenue Service. Enrolled agents advise, represent and prepare tax returns for individuals, partnerships, corporations, estates, trusts and any other entity with tax-reporting requirements.

Serving the community for over four decades, Robert Hall & Associates provides nationwide and international tax consulting services for individuals and businesses, in a wide variety of industries.

Honors + Affiliations

Board Member: * ACCORD – Advanced Center for Community Resources & Development

Member: *NaTional Association of Enrolled Agents *National Tax Practice Institute - FELLOW *Foothill Apartment Association

*California Association of Enrolled Agents *Apartment Association of the Greater Inland Empire *Real Estate (CDC)

*South Coast Apartment Association *Manufactured Home Owners Association of America *Self Storage Association

Professional Development

University of Southern California, 1998, Bachelor of Science

LOCATION

EMPRESS HARBOR RESTAURANT

111 N. ATLANTIC BLVD. 3RD FL.
MONTEREY PARK, CA

MEMBERS FREE GUESTS \$20

**FOR R.S.V.P. AND MORE INFORMATION, PLEASE contact
LUCIA TAM at 626-221-2888 or E-MAIL to luciatam@yahoo.com**