



CHINESE AMERICAN REAL ESTATE PROFESSIONALS ASSOCIATION
華裔房地產專業協會

AUGUST Monthly General Meeting
Wednesday, AUGUST 12, 2015

6:30pm ~ 9:30pm

NBC Seafood Restaurant

404-A South Atlantic Blvd.

Monterey Park, CA 91754

TOPIC

BUILD YOUR RETIREMENT INCOME-NOW STRATEGY

- What Does Retirement Mean to You?
- Identify Key Retirement Challenges.
- Sequence of Returns in Accumulation Phase vs. Distribution Phase.
- Retirement Income Planning Process.
- Meet Alice – Case Study
- Address The Challenges.



SPEAKER

Jacob Wu

SIGNATURE RESOURCES

Knowledge is the key to a successful financial future. Jacob's background, experience and commitment to providing you with the resources you need to make financial decisions, can help make your financial future as successful as you need it to be. Jacob pride himself in getting to know each client so that he can understand their individual needs and what matters most to them. This helps Jacob recommend products and strategies designed to meet their current needs, and more importantly, their future needs.

Jacob has worked as a stock broker, a software engineer and the owner of a tutoring franchise. Jacob came full circle in his career when he reentered financial services in early 2014 as a financial advisor.

Jacob is a registered representative of and offer securities and investment advisory services through MML Investors Services, LLC, member SIPC (www.sipc.org). Supervisory address: 4275 Executive Square, Suite 400, La Jolla CA 92037; (858) 558-7000. Signature Resources is not a subsidiary or affiliate of MML Investors Services, LLC or its affiliated companies. CRN201603-180567



MEMBERS: FREE

GUESTS: \$20

FOR RESERVATIONS AND INFORMATION, CONTACT

Lucia Tam @ 626-221-2888 or luciatam@yahoo.com

You are welcome to become a CAREPA member for \$175 per year.
Membership includes 11 dinner meetings and one installation banquet during your membership year.